



Lend Lease Corporation Limited
ABN 32 000 226 228

Appendix 4E

Preliminary Final Report
for the financial year ended 30 June 2009
(previous corresponding period being
the financial year ended 30 June 2008)

Results for Announcement to the Market

Key Information

	June 2009 A\$m	June 2008 ¹ A\$m	% Change
Revenue	14,785.0	14,677.9	0.7
(Loss)/profit after tax attributable to members	(653.6)	254.2	(357.1)

¹ June 2008 profit after tax of A\$265.4 million has been adjusted to A\$254.2 million to reflect the impact of adopting for the first time *AASB Interpretation 12* 'Service Concession Arrangements'.

Dividends

	Amount per security	Franked amount per security
Interim Dividend – Paid 1 April 2009	25 cents	15 cents
Final Dividend – Payable 25 September 2009	16 cents	16 cents
Total amount per security	41 cents	31 cents

The record date for determining entitlement to the final dividend is 11 September 2009.

The Company's Dividend Reinvestment Plan (DRP) was reactivated in August 2008. The last election date for participation in the DRP for the final dividend is 10 September 2009. The issue price is the weighted average price of Lend Lease shares traded on the Australian Securities Exchange during the five business days immediately following the date that the Lend Lease share price is quoted ex dividend for payment of a dividend, less the Discount. If that price is less than 50 cents, the issue price will be 50 cents. The Discount rate is 2.5%. Shares issued under the DRP rank equally with all other shares on issue.

The remainder of the information requiring disclosure to comply with listing rule 4.3A is contained in the attached audited June 2009 Annual Consolidated Financial Report and the additional information section below.

Additional Information

Net Tangible Assets

	June 2009	June 2008 ¹
Net Tangible Assets per security	\$4.20	\$5.61

¹ June 2008 net tangible assets per security of A\$5.77 has been adjusted to A\$5.61 to reflect the impact of adopting for the first time *AASB Interpretation 12* 'Service Concession Arrangements'.

The Annual General Meeting

The Annual General Meeting will be held at City Recital Hall, 2 – 12 Angel Place, Sydney NSW 2000 at 10:00 am on Thursday, 12 November 2009. The Annual Report will be available in October 2009.