



**Lend Lease Corporation Limited**  
ABN 32 000 226 228

**Appendix 4E**

Preliminary Final Report  
for the year ended 30 June 2004  
(previous corresponding period being  
the year ended 30 June 2003)

**Results for Announcement to the Market**

**Key Information**

	June 2004 A\$m	June 2003 A\$m	%
			Change
Revenue from ordinary activities	9,725.5	10,113.9	(3.8%)
Profit/(loss) from ordinary activities after tax attributable to members	333.5	(714.8)	146.7%
Net profit/(loss) for the period attributable to members	333.5	(714.8)	146.7%

**Dividends**

	Amount per security	Franked amount per security
Final Dividend – Payable 15 September 2004	26 cents	Nil
Interim Dividend – Paid 17 March 2004	18 cents	Nil
<b>Total amount per share</b>	<b>44 cents</b>	<b>Nil</b>

The record date for determining entitlement to the final dividend is 1 September 2004.

As future dividends are likely to be unfranked or partly franked, the Company has suspended the Share Election Plan (effective 1 September 2003). While Lend Lease is undertaking an on market share buyback, the Company has also suspended the Share Purchase Plan (effective 1 September 2003) and the Dividend Reinvestment Plan (effective 1 October 2003).

The remainder of the information requiring disclosure to comply with listing rule 4.3A is contained in the attached June 2004 Management Discussion and Analysis, June 2004 Annual Consolidated Financial Report and the additional information section below.

**Additional Information**

**Net Tangible Assets**

	June 2004	June 2003
Net Tangible Assets per security	\$5.35	\$4.14

**The Annual General Meeting**

The Annual General Meeting will be held at the Wesley Conference Centre, 220 Pitt Street, Sydney at 2:00pm on Wednesday, 17 November 2004. The annual report will be available early October 2004.